Annexure

Filling under clause (d) of sub regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations 2016

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

(Amount in ₹)

Sl No.	Catregory of Stakeholders	Summary of Claims Received		Summary of Claims Admitted		Amount of Contingent Claims	Amount of Claims rejected	Amount of Claims under verification	Details in Annexure	Remarks, if any
		No of Claims	Amount	No of Claims	Amount					
1	Unpaid Insolvency Resolution Process Cost								NA	
2	Liquidation Cost incurred till date								NA	
3	Secured Financial Creditors	2	4,022,010,004	2	4,022,010,004	0	0	-	1	Admitted subject to further verification, if any
4	Unsecured Financial Creditors	0	0	0	0	NA	NA	NA	2	
5	Operational Creditors (Workmen)	0	0	0	0	NA	NA	NA	3	
6	Operational Creditors (Employees)	0	0	0	0	NA	NA	NA	4	
7	Operational Creditors (Government Dues)	2	38,541,557	2	38,541,557	0	0	0	5	
8	Operational Creditors (Other than Workmen, Employees and Government Dues)	0	-	0	-	0	0	-	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	0	0	0	0	NA	NA	NA	7	
Total		4	4,060,551,561.32	2	4,060,551,561.32					

Annexure-1

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Secured Financial Creditors **(Amount in ₹)**

Sl No	Name of Creditor	Details of Claims received		Details of claims admitted							Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claim admitted					
1	SREI Equipment Finance Limited	03.11.2022	3,982,762,980	3,982,762,980	Secured	3,982,762,980	Yes	As per schedule 1	3,982,762,980	98.08%	0	0	0	0	Admitted subject to further verification, if any
2	Union Bank of India	08.11.2022	39,247,024	39,247,024	Secured	39,247,024	Yes	As per schedule 2	39,247,024	0.97%	0	0	0	0	Admitted subject to further verification, if any
	Total		**4,022,010,004**	**4,022,010,004**		**4,022,010,004**			**4,022,010,004**	**99.05%**					

SECURITY DETAILS

Schedule 1

1 **SREI EQUIPMENT FINANCE LIMITED**

Primary Security:
Assets as mentioned in the Deed of Hypothecation for Contract No: 162113, 155534 and as per MCA ROC Charge Form CHG-1.

Collateral Security:
Land and Structure thereon with area of 465.83 sq. mtrs. belonging to Muktar Infrastructure (India) Pvt. Ltd.: Showroom No.1 at Ground Floor being House No. 107/44 constructed upon the land and all other construction and structures standing thereon known as "PONGALLY" or "PINGALLY" or "PIRNA GALLE" measuring about total 7450 sq mtrs under survey No. 139/1-A, 139/2-A and 139/2-B described in the land registration office under no. 9887 in the land revenue office under matriz No. 601, situated at Village- Cortalim, Taluka and Sub-District- Marmugao, District- South Goa.

Personal Guarantors:
1. Mr.Shaik Muktar, S/o Shaik Samshuddin, Plot no. 23/24, Hafiza Mazil, Margao Gogal, Goa-403601.
2. Mrs. Shamsun Muktar, D/o Mohiddin Shaikh, Plot no. 23/24, Hafiza Mazil, Margao Gogal, Goa-403601.
3. Mr. Maheed Xec, S/o Shaikh Muktar, Plot no. 23/24, Hafiza Mazil, Margao Gogal, Goa-403601.
4. Mrs. Mizba Xec, W/o Syad Faraz, Plot no. 23/24, Hafiza Mazil, Margao Gogal, Goa-403601.

Corporate Guarantors:
1. Muktar Minerals Pvt. Ltd.
2. Xec Blue Metals Pvt. Ltd.

Schedule 2

2 **UNION BANK OF INDIA**

Primary Security:
HYPOTHECATION OF STOCK AND BOOK DEBTS VALUED AT RS 5,16,67,003/-(STOCK) AND RS 9,31,56,036/- (BOOK DEBTS) AS PER BALANCE SHEET DATED 31/03/2018.

Collateral Security:
HYPOTHECATION OF PLANT AND MACHINERY COSTING RS 756.87 LAKHS.

1. All that part and parcel of the property consisting of lease hold Rights of Plot of 9000 Sqm , in survey no 120/1 Total area of Plot 19218 Sq Ntrs in the property known as ORNIGALLE or ORMIGALEM at Sao Jose De Areal , with in Jurisdiction of Village Panchayat of Sao Jose De Areal Taluka and Sub District of Salcete South Goa, described in Land Registration office of Margao under No 5328 at pages 197 of Book no 21 Old series and enrolled in Taluka revenue office under Matriz No 28. The property is in name of Muktar Minerals Pvt Ltd. The lease is taken for period of 25 years. VALUED AT RS 52463000/- as per valuation dated 13/03/2020. By EBS Kossambe.

PROPERTY BOUNDED BY
East: Paddy field of communidade of Curtorim
West: Remaining Part of Plot A
North: By plot B
South: Road

The above property is lease deed given by Muktar Mineral to Muktar Infra structure India Pvt Ltd and there is Equitable mortgage of lease deed as Muktar Mineral has given corporate guarantee of Muktar infrastructure.

2. Plot No A 35(adm 440 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 104/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 44,00,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No A35 BOUNDED BY
East: By plot E1
West: 6 MTR WIDE ROAD
North: Communidade Property and Property GALLI of Joaquim Jose Roque Da Costa.
South: plot no A 36

3. Plot No D 89(adm 260 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 96/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 26,00,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No D89 BOUNDED BY
East: By 6 mtr wide road
West: Plot no D 67
North: Plot no D 88
South: Plot no D 90

4. Plot No D 27 (adm 260 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 96/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 26,00,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No D27 BOUNDED BY
East: Plot no D 50
West: 10 mtrs wide road
North: Plot No D 28
South: Plot No D 26

5. Plot No A 34 (adm 400 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 104/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 40,00,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No A34 BOUNDED BY
East: Plot NO A 35
West: Plot No A 33
North: By Communidade Property and Property Galli of Jaoquim Jose Roque Da Costa
South: 8 Mtrs wide Road

6. Plot No B15 (adm 425 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 96/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 42,50,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No B15 BOUNDED BY
East: Plot NO B 16
West: Plot No B 14
North: By PLOT NO B25 AND B26
South: 10 Mtrs wide Road

8. Plot No B53 (adm 447 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 104/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 44,70,000/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE .

Plot No B 53 BOUNDED BY
East: Plot NO A 35
West: Plot No B 52
North: By 8 MTRS WIDE ROAD
South: PLOT NO B 47

9. Plot No B 40 (adm 461.25 sq mtrs), in the name of Mr Shaikh Muktar in the scheme Macc Gardens in the property known as Ornagalivelim Situated at St Jose De Areal Surveyed under S no 104/1 of the St Jose De Areal , Village , Taluka and Sub Dist of Salcete Goa VALUED AT RS 46,12,500/- AS PER VALUATION DATED 13/03/2020 BY MR EBS KOSSAMBE

Plot No B 40 BOUNDED BY
East: Plot NO B39
West: Plot No B41
North: By 6 MTRS WIDE ROAD
South: PLOT NO B 3

Annexure-2

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Unsecured Financial Creditors **(Amount in ₹)**

Sl No	Name of Creditor	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claim admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Annexure-3

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Operational Creditors (Workmen) **(Amount in ₹)**

Sl No	Name of authorised representative, if any	Name of workman	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Total amount of claim admitted	Amount of claim for the priod of twenty-four months preceeding the liquidation commencement date	Nature of Claim	% share in total amount of claims admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Annexure-4

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Operational Creditors (Employees) **(Amount in ₹)**

Sl No	Name of authorised representative, if any	Name of employee	Details of Claims received		Details of claims admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Total amount of claim admitted	Amount of claim for the priod of twelve months preceeding the liquidation commencement date	Nature of Claim	% share in total amount of claims admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Annexure-5

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Operational Creditors (Government Dues) **(Amount in ₹)**

Sl No	Details of Claimant		Details of Claims received		Details of claims admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	whether lien/ attachment removed? (Yes / No)	% share in total amount of claims admitted					
1	CGST, Division-V	Central Govt. Margao, Goa	11/3/2021	37,726,559	37,726,559	Unsecured	NA	NA	0.93%	0	0		0	Claims submitted during CIRP accepted as per Reg 12(c)
2	Employees Provident Fund Organisation	Central Govt. Regional Office, Goa	2/4/2022	814,998	814,998	Unsecured	NA	NA	0.02%	0	0	0	0	Claims submitted during CIRP accepted as per Reg 12(c)
	Total			**38,541,557**	**38,541,557**				**0.95%**	**0**	**0**	**0**	**0**	

3,982,762,980

4,021,304,537

Annexure-6

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Operational Creditors (other than Workmen, Employees and Government Dues) **(Amount in ₹)**

Sl No	Name of creditor	Details of Claims received		Details of claims admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/ No)	Amount covered by guarantee	% share in total amount of claims admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Annexure-7

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21.09.2022; List of Stakeholders as on: 20.11.2022

List of Other Stakeholders, if any (other than financial creditors and operational creditors) **(Amount in ₹)**

Sl No	Name of stakeholder	Catregory of stakeholders (preference shareholders /equity shareholders / partners/ others)	Details of Claims received		Details of claims admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by lien or attachment pending disposal	Whether lien/ attachment removed? (Yes/ No)	Amount covered by guarantee	% share in total amount of claims admitted					
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Name of the Corporate Debtor: Muktar Infrastructure (India) Private Limited; Date of Commencement of Liquidation: 21st September, 2022; List of Creditors as on: 20th November, 2022

Sl No.	Name	Address	Contact No.	Email id	Bank Name		Branch	A/c No	IFSC Code
1	SREI Equipment Finance Limited	Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata- 700091.	9831047360	sumit.sharma@srei.com	UCO Bank	Current a/c TRA	India Exchange Place, Kolkata	00020210004654	UCBA0000002
2	Union Bank of India	Union Bank of India (E-Corporation Bank) Margao Branch, Salgaonkar Building, Rualuis De Miranda, Salcete, Margao, South Goa	0832-2705448	ubin0532509@unionbankofindia.bank	Union Bank of India		Margao	325001980050000	UBIN0532509